Jennifer Felix

- Jennifer Felix, a child with intellectual disabilities, epilepsy, and speech and visual impairments, moved with her family to Maui in 1983
- Problems started in high school
 - Spent most of days in time out in school restroom
 - On waiting list for mental health services
- Placed in a residential facility for children with brain damage in Texas from 1989 to 1998 at the state's expense

Jennifer Felix competing in special Olympics at UH pool, and after winning race in 2000



Court Case

- On May 4, 1993, the governor, Supt. of Education, and Director of Health were sued on behalf of Jennifer Felix and 6 other students for violating Section 504 and IDEA
- In March 1994, the suit expanded into a class action suit
- On May 24, 1994, Judge Ezra ruled that the state had "systematically failed to provide required and necessary educational and mental health services to qualified handicapped children"
 - Ezra said special education in HI was in "the Dark Ages"

Consent Decree

"A consent decree is governed by federal and state laws
... It is generally a voluntary agreement worked out
between two or more parties to a dispute. It generally
has the same effect as a court order and can be
enforced by the court if anyone does not comply with the
orders." (uslegal.com)

Felix Consent Decree

- At the recommendation of the Attorney General to preserve state control over education, the state of HI did not appeal and entered into a settlement called the Felix Consent Decree
- On October 25, 1994, the Court approved state's plan to create and implement the principles of the Hawaii Child and Adolescent Service System Program (CASSP)

CASSP Principles

- Among the principles of the CASSP:
 - The system of care will be child-centered and culturally sensitive
 - All children will have full access to a comprehensive array of services
 - All children will receive services within LRE
 - Families will be full participants in all aspects of planning and delivery of services
 - Early identification will be promoted

Felix Timeline

- Extensions for compliance requested and granted in August 1996 and February 1998
- State Auditor Higa concluded, "the state has not made much progress in meeting the requirements of the consent decree" (1998)
- In May, 2000, the state was found in contempt for failing to comply with the Felix consent decree
- Judge Ezra granted another requested extension until December, 2001 for the state to reach full compliance

Felix Timeline

- Judge Ezra gave Superintendent and Director of Health "super-powers" to bypass state procurement laws as well as collective bargaining laws to meet 56 benchmarks
- On November 30, 2001 Judge Ezra announced that "we no longer need be embarrassed about special education in Hawaii" and that he would not appoint a federal receiver to take over the educational system

Felix Timeline

- In December, 2001, Auditor Higa released a report that the state "has not achieved the expected results"
 - "The system of care focused more on procedural compliance rather than on an effective system to help the children"
- In April, 2004, Judge Ezra announced a plan to end court supervision of special education in HI, stating that the state was in "substantial compliance" with federal law
- On May 27, 2005, the case was officially closed after 12 years of court oversight

Ongoing Problems in Resolving Felix

- Identified by state
 - Undefined, unclear, and costly compliance requirements
 - "money is no object approach"
 - From 1994-2002, state estimated it had spent \$1.5 billion on Felix
 - Inadequate oversight and accountability
 - Abuse of court granted superpowers
 - "fostered an environment of waste and profiteering"
- Also conflicts between HI DOE and courtappointed personnel
 - "The DOE culture is poisonous to outsiders" (Groves, federal monitor, 2002)

Impact of Felix

- Funding for special education increased 500% from 1993 to 2001 (Wataoka, 2002), or from app. \$75 million in 1994 to \$306 million in 2005/6 (Martin, 2005)
 - Has drawn criticism for disproportionately increasing sped budget
- Percentage of students classified as having a disability rose from app. 7% before the decree to app. 12%
- Created more than 300 student services coordinator positions
- Quality of education, while not perfect, increased

Ongoing Effects

- "This is **not the end** of the journey. In many ways it's just the beginning. Our obligation is continuing and will continue" (Attorney General Mark Bennett, 2005)
 - Funds for UH training special education teachers has been reduced but continues